

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 1, 2014

REGISTRATION NO.: 26383

BONDS ISSUED BY: The School District of Springfield R-XII

AMOUNT OF ISSUE: \$76,800,000.00 (Refunding Bonds Series 2014B)

COUNTY: Greene

DATE OF ISSUE: April 1, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding a series of bonds issued by the District in 2006 (\$83,750,000) and to pay the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
4.000 %	\$ 2,245,000.00	03/01/2017
3.000 %	1,765,000.00	03/01/2017
4.000 %	3,400,000.00	03/01/2018
2.000 %	1,000,000.00	03/01/2018
4.000 %	3,400,000.00	03/01/2019
1.500 %	1,300,000.00	03/01/2019
4.000 %	2,165,000.00	03/01/2020
3.000 %	2,845,000.00	03/01/2020
5.000 %	6,165,000.00	03/01/2021
3.000 %	1,585,000.00	03/01/2021
5.000 %	7,625,000.00	03/01/2022
3.000 %	875,000.00	03/01/2022
5.000 %	9,015,000.00	03/01/2023
3.000 %	485,000.00	03/01/2023
5.000 %	10,150,000.00	03/01/2024
5.000 %	10,900,000.00	03/01/2025
5.000 %	11,880,000.00	03/01/2026

ARE BONDS CALLABLE: The bonds are not subject to redemption and payment prior to maturity.

BOND REGISTRAR: BOKF, NA, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, NA, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$90,020,576.50

INTEREST RATE: 2.434%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable